



BLUEJAY ADVISORS

MERGERS & ACQUISITIONS - TRANSPORTATION & LOGISTICS

ADVISORY SERVICES

SELL SIDE REPRESENTATION

- Pre-Sale Strategy
- Reliable Valuation Guidance
- Comprehensive Buyer Network
- Industry-Leading Marketing Materials
- Disciplined and Proven Process
- Numerous Transactions Closed Annually
- Track Record of Success

BUY SIDE REPRESENTATION

- Proprietary Target Database
- Robust and Creative Target Sourcing
- Diligent and Candid Approach
- History of Closing Accretive Transactions

BLUEJAY VALUE

SINGULAR FOCUS

Focused solely on the transportation & logistics industry – *it is in our DNA*

EXPERIENCE

120+ years of combined industry experience as operators, sellers and buyers

PROCESS

Hands-on approach maximizes efficiency and certainty of closing transactions

NETWORK

Long-term relationships with executives at the most active strategic and financial companies

SAMPLE TRANSACTIONS

SELL SIDE ADVISORY SUPPORT PROVIDED TO:



IN ITS SALE TO:



SELL SIDE ADVISORY SUPPORT PROVIDED TO:



IN ITS SALE TO:



SELL SIDE ADVISORY SUPPORT PROVIDED TO:



IN ITS SALE TO:



BUY SIDE ADVISORY SUPPORT PROVIDED TO:



IN ITS ACQUISITION(S) OF:



CONTACT US

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BLUEJAY ADVISORS

MERGERS & ACQUISITIONS - TRANSPORTATION & LOGISTICS

Bluejay clients span public and privately held transportation & logistics businesses to private equity groups, family offices and public entities. Bluejay successfully serves strategic and financial clients of all sizes throughout the transportation & logistics industry.

SELECT CLIENTELE



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